

TORONTO STOCK EXCHANGE

FILING STATEMENT NO. 98
ACCEPTED FOR FILING JULY 14, 1958

AUMACHO RIVER MINES LIMITED

Full corporate name of Company

Incorporated under the Laws of the Province of Ontario by Letters
Patent dated August 25th, 1947.

Particulars of Incorporation (e.g., incorporated under Part IV of The Corporations Act, 1953 (Ontario) by
Letters Patent dated May 1st, 1957)

JUL 16 1958

FILING STATEMENT

(To be filed with respect to any material change in a company's affairs, including among other things, an underwriting and option agreement, an issue of shares for property and a proposed re-organization.)

1. Head office address and any other office address.	Suite 405, 25 Adelaide Street West, Toronto 1, Ontario																		
2. Brief statement of the material change in the affairs of the company in respect of which this statement is filed.	Underwriting on 200,000 shares of the Company's capital stock at a price of 15¢ per share.																		
3. Names, addresses and chief occupations for the past five years of officers and directors.	President & Director - F. A. Boylen, 405 The Kingsway, Toronto, Ontario, Mining Executive and Prospector. Vice-President & Director - S. A. Perry, Apt. 712, 1 Benvenuto Place, Toronto, Ontario, Corporate Secretary and Professional Mining Executive. Secretary-Treasurer & Director - G. D. Pattison, 235 Dawlish Ave., Toronto 12, Ontario, Corporate Secretary and Professional Mining Executive. Asst. Sec. Treas. & Director - F. R. Boylen, 4 Crown Hill Place, Toronto, Ontario, Employed during past five years by Perry-Pattison Limited. Director - R. A. Cranston, Q.C., 1 Glenwillow Place, Toronto, Ontario, Barrister and Solicitor.																		
4. Share capitalization showing authorized and issued and outstanding capital.	Authorized - 4,000,000 shares of \$1.00 par value Issued and outstanding - 3,000,000 shares																		
5. Particulars in respect of any bonds, debentures, notes, mortgages, charges, liens or hypothecations outstanding or proposed to be issued.	The Company has pledged to a Director its investment in shares of Fab Metal Mines Limited as collateral security against cash advances by that Director totalling \$6,000.00.																		
6. Names, addresses and shareholdings of five largest registered shareholders and if shareholdings are pooled or escrowed, so stating. If shares are registered in names of nominees or in street names, give names of beneficial owners, if possible, and if names are not those of beneficial owners, so state.	<table><thead><tr><th>Registered Shareholder</th><th>No. of Shares</th><th>Beneficial Owners</th></tr></thead><tbody><tr><td>Draper Dobie & Co. Ltd. Toronto, Ont.</td><td>391,463</td><td>Not known</td></tr><tr><td>Doherty Roadhouse & Co. Toronto, Ont.</td><td>343,010</td><td>Not known</td></tr><tr><td>Fab Metal Mines Limited, Toronto, Ont.</td><td>209,000</td><td>Registered holder</td></tr><tr><td>Savard & Hart, Montreal, Quebec</td><td>112,925</td><td>Not known</td></tr><tr><td>Howard E. Stark, New York, N.Y.</td><td>100,000</td><td>Registered holder</td></tr></tbody></table>	Registered Shareholder	No. of Shares	Beneficial Owners	Draper Dobie & Co. Ltd. Toronto, Ont.	391,463	Not known	Doherty Roadhouse & Co. Toronto, Ont.	343,010	Not known	Fab Metal Mines Limited, Toronto, Ont.	209,000	Registered holder	Savard & Hart, Montreal, Quebec	112,925	Not known	Howard E. Stark, New York, N.Y.	100,000	Registered holder
Registered Shareholder	No. of Shares	Beneficial Owners																	
Draper Dobie & Co. Ltd. Toronto, Ont.	391,463	Not known																	
Doherty Roadhouse & Co. Toronto, Ont.	343,010	Not known																	
Fab Metal Mines Limited, Toronto, Ont.	209,000	Registered holder																	
Savard & Hart, Montreal, Quebec	112,925	Not known																	
Howard E. Stark, New York, N.Y.	100,000	Registered holder																	
7. Details of any treasury shares now the subject of any underwriting, sale or option agreement or of any proposed underwriting, sale or option agreement.	It is proposed that Doherty Roadhouse & Co., members of the Toronto Stock Exchange, on behalf of its client, Mr. C. H. Hazlett, shall underwrite 200,000 shares of the capital stock of the Company at 15¢ per share.																		
8. Names and addresses of persons having any interest, direct or indirect, in underwritten or optioned shares or assignments, present or proposed, and, if any assignment is contemplated, particulars thereof.	Mr. C. H. Hazlett, 87 - 36th Street, Toronto 14, Ontario.																		
9. Number of shares held in escrow or in pool and a brief statement of the terms of escrow or the pooling agreement.	Nil																		
10. Names and addresses of owners of more than a 5% interest in escrowed shares and their shareholdings. (If shares are registered in the names of nominees or in street names, give names of beneficial owners, if possible.)	Not applicable																		

FINANCIAL STATEMENTS

AUMACHO RIVER MINES LIMITED (Incorporated under the laws of Ontario)

BALANCE SHEET

June 30, 1958

- ASSETS -

Current:

Cash in bank	543.15	
Prepaid expense.	<u>114.00</u>	657.15

Investments:

Other mining company shares, at cost		10,800.00
(Quoted market value \$4,000.00)		

Fixed:

Mining claims, licences, patents and leases at the consideration given therefore, consisting of 1,000,000 shares valued at \$220,000.00 and \$77,390.00 cash . . .	297,390.00	
Prospecting equipment, at cost	<u>1,023.00</u>	298,413.00

Deferred expenses:

Incorporation expense.	2,770.00	
Mine development and administrative expenses	<u>388,896.27</u>	391,666.27
		<u>701,536.42</u>

- LIABILITIES -

Current:

Loans due a director		6,000.00
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Capital stock:

Authorized, 4,000,000 shares of \$1.00 par value		
Issued, 3,000,000 shares	3,000,000.00	
Less: Discount thereon.	<u>2,214,495.50</u>	
		<u>785,504.50</u>

Capital deficit:	<u>89,968.08</u>	695,536.42
		<u>701,536.42</u>

APPROVED ON BEHALF OF THE BOARD OF DIRECTORS:

Director

"S.A. 'PERRY"

Director

"FRED.A. BOYLEN"

STATEMENT OF DEFERRED CHARGES

Exploration and development:

Administration:

AUMACHO RIVER MINES LIMITED

For the six months period from January 1,
1958 to June 30, 1958

Director

Director

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11. Brief statement of company's chief development work during past year.	Owing to the sharp decline in prices for base metals and the lack of working capital, exploration work during the past year was confined to only the necessary assessment work required to maintain the Company's mining claims in good standing.
12. Brief statement of company's future development plans, including proposed expenditure of proceeds of sale of treasury shares, if any.	The proceeds of the proposed underwriting will be used to retire the present liabilities of the Company and to maintain the Company's mining claims in good standing.
13. If assets include investments in the shares or other securities of other companies, give an itemized statement thereof showing cost or book value and present market value.	40,000 shares of Fab Metal Mines Limited were acquired for a cost of \$10,800.00. The present market value of these shares is \$4,000.00.
14. Brief statement of any lawsuits pending or in process against company or its properties.	None
15. Names and addresses of persons whose shareholdings are large enough to materially affect control of the company.	The President, Mr. F. A. Boylen, is in a position to materially affect control of the Company if he is able to obtain the proxies of the larger shareholders as outlined in paragraph 6.
16. Any payments in cash or securities of the company made or to be made to a promoter or finder in connection with a proposed underwriting or property acquisition.	None
17. Names and addresses of vendors of any property or other assets intended to be purchased by the company showing the consideration to be paid.	Not applicable
18. Names and addresses of persons who have received or will receive a greater than 5% interest in the shares or other consideration to be received by the vendor. If the vendor is a limited company, the names and addresses of persons having a greater than 5% interest in the vendor company.	Not applicable
19. Statement of any other material facts and if none, so state.	There are no other material facts to report.

DATED.....July 10th, 1958...

CERTIFICATE OF THE COMPANY

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 2 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed.)

"FRED. A. BOYLEN"

AUMACHO RIVER MINES LIMITED

"S. A. PERRY"

CORPORATE
SEAL

CERTIFICATE OF UNDERWRITER OR OPTIONEE

To the best of my knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 2 above and in respect of the company's affairs. Concerning matters which are not within my knowledge, I have relied upon the accuracy and adequacy of the information supplied to me by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)

DOHERTY ROADHOUSE & CO.

"C. T. LOW"

TORONTO STOCK EXCHANGE

MAY 28 1962

FILING STATEMENT No. 733.
FILED, MAY 10th. 1962.

AUMACHO RIVER MINES LIMITED

Full corporate name of Company
Incorporated under the laws of the Province of Ontario by Letters
Patent dated August 25, 1947.

Particulars of incorporation (e.g., Incorporated under Part IV of the Corporations Act, 1953
(Ontario) by Letters Patent dated May 1st, 1957).

Reference is made to previous
Filing Statement No. 98.

FILING STATEMENT

(To be filed with respect to any material change in a company's affairs, including among other things,
an underwriting and option agreement, an issue of shares for property and a proposed re-organization.)

1. Brief statement of the material change in the affairs of the company in respect of which this statement is filed.	Underwriting of 200,000 shares of the Company's capital stock at the price of 10¢ per share and 40,000 shares at the price of 12-1/2¢ per share.
2. Head office address and any other office address.	Suite 405, 25 Adelaide Street West, Toronto 1, Ontario.
3. Names, addresses and chief occupations for the past five years of present or proposed officers and directors.	President & Director - FRED A. BOYLEN, 405 The Kingsway, Islington, Ontario, Mining Executive and Prospector. Vice-President & Director - S. A. PERRY, Apt. 712, 1 Benvenuto Place, Toronto, Ontario. Corporate Secretary & Professional Mining Executive. Secretary-Treasurer & Director - G. D. PATTISON, 235 Dawlish Avenue, Toronto, Ontario. Corporate Secretary & Professional Mining Executive. Asst. Secretary-Treasurer - R. D. BELL, 7 Hi Mount Drive, Willowdale, Ontario. Chartered Accountant. Director - F. R. BOYLEN, 28 Deaneffield Cres., Islington, Ontario. Securities Salesman. Director - R. A. CRANSTON, Q.C., 1 Glen Willow Place, Toronto, Ontario. Barrister and Solicitor.
4. Share capitalization showing authorized and issued and outstanding capital.	Authorized: 4,000,000 shares of \$1.00 par value each Issued: 3,480,000 shares
5. Particulars in respect of any bonds, debentures, notes, mortgages, charges, liens or hypothecations outstanding.	Nil
6. Details of any treasury shares or other securities now the subject of any underwriting, sale or option agreement or of any proposed underwriting, sale or option agreement.	G. W. Nicholson & Company Limited by agreement dated May 7, 1962 with the Company has agreed to purchase on behalf of its client 200,000 shares of the Company's capital stock at the price of 10¢ per share and 40,000 shares at the price of 12-1/2¢ per share.
7. Names and addresses of persons having any interest, direct or indirect in underwritten or optioned shares or other securities or assignments, present or proposed, and, if any assignment is contemplated, particulars thereof.	Lanson Holdings Limited, a private company, wholly owned by Mr. M. J. Boylen, with offices at Suite 903, 330 Bay Street, Toronto, Ontario, is the client referred to in the agreement dated May 7, 1962, made between the Company and G. W. Nicholson & Company Limited and will have a 100% interest in the shares of the Company thereby underwritten.
8. Any payments in cash or securities of the company made or to be made to a promoter or finder in connection with a proposed underwriting or property acquisition.	Nil
9. Brief statement of company's future development plans, including proposed expenditure of proceeds of sale of treasury shares, if any.	The proceeds of sale of treasury shares pursuant to the agreement mentioned in Item 6 above in the amount of \$25,000.00 will be used to retire about \$10,000.00 of current liabilities of the Company, to carry on further exploration on the Company's mining claims in the Macho River area of Quebec, and for general administration costs.

FINANCIAL STATEMENTS

AUMACHO RIVER MINES LIMITED
(Incorporated under the laws of Ontario)

BALANCE SHEET

April 30, 1962

- ASSETS -

Current:

Cash	202.53	
Accounts receivable.	<u>23.79</u>	226.32

Investments:

Shares of another mining company having a quoted market value, at cost (Quoted market value \$4,400.00).	10,800.00	
Other mining company shares, at cost.	<u>8,100.00</u>	18,900.00

Fixed:

Mining claims, licenses, patents, and leases at the consideration given therefore, consisting of 500,000 shares, valued by the Company at \$90,000.00 and \$50,250.00 cash		140,250.00
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Deferred expenses:

Mine development and administrative expenses		<u>469,634.14</u>
		<u>629,010.46</u>

- LIABILITIES -

Current:

Notes payable to a Director, partly secured.	5,936.50	
Advances from a Director	<u>180.00</u>	6,116.50
Accounts payable and accrued liabilities	5,445.00	
Loan payable	<u>1,000.00</u>	12,561.50

Shareholders' equity:

Capital stock:

Authorized:

4,000,000 shares of \$1.00 par value		<u>4,000,000.00</u>
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Issued:

3,480,000 shares.	3,480,000.00	
Less: Discount thereon	<u>2,605,649.96</u>	874,350.04

Capital deficit:

Balance, December 31, 1960 (No change during the period)	<u>257,901.08</u>	<u>616,448.96</u>
		<u>629,010.46</u>

APPROVED:

W. A. Byles Director
W. H. Hume Director

AUMACHO RIVER MINES LIMITED

STATEMENT OF MINE DEVELOPMENT AND ADMINISTRATIVE EXPENSES

For the sixteen month period ended April 30, 1962

Balance, January 1, 1961		418,057.23
Mine Development Expenses:		
Diamond drilling	27,345.16	
Wages	15,782.23	
Travel expense	4,942.83	
Transportation	3,054.69	
Survey	3,134.75	
Supplies	2,714.82	
Mining licenses and fees	1,441.50	
Geophysical fees	500.00	
Telephone and telegrams	247.01	
Assays and maps	<u>289.53</u>	59,452.52
Administrative Expenses:		
Audit fees	250.00	
Bank charges	9.70	
Listing fees	100.00	
Head office administration	3,200.00	
Office stationery and supplies	93.79	
Postage, telephone and telegraph	876.27	
Rent	1,500.00	
Annual report	245.31	
Stock transfer expense	769.32	
Government fees	<u>80.00</u>	7,124.39
		66,576.91
Deduct:		
Proceeds realized on mining claim option	<u>15,000.00</u>	<u>51,576.91</u>
Balance, April 30, 1962.		<u>469,634.14</u>

AUMACHO RIVER MINES LIMITED
(Incorporated under the laws of Ontario)

STATEMENT OF SOURCE AND APPLICATION OF FUNDS

For the sixteen month period ended April 30, 1962

Source of funds

Proceeds realized on mining claim option	15,000.00
Capital stock issued, 280,000 shares	<u>58,845.54</u>
	<u>73,845.54</u>

Application of funds

Mine development expenses	59,452.52
Administrative expenses	<u>7,124.39</u>
	66,576.91
Increase in working capital	<u>7,268.63</u>
	<u>73,845.54</u>

APPROVED:

Lucia A. Taylor Director
G. S. Hamilton Director

10. Brief statement of company's chief development work during past year.	Early in 1961 the Company granted to Monitor Securities, Inc. for a consideration of \$15,000.00 cash the option to explore and acquire an interest in 24 mining claims owned by the Company located in Urban Township, Quebec. Under the agreement Monitor received 280,000 shares of the Company in full settlement for monies expended by them in exploration work on the said mining claims, such work consisting of geophysical and surface exploration and diamond drilling. Monitor did not exercise its option to acquire an interest in the claims.		
11. Names and addresses of vendors of any property or other assets intended to be purchased by the company showing the consideration to be paid.	Not applicable		
12. Names and addresses of persons who have received or will receive a greater than 5% interest in the shares or other consideration to be received by the vendor. If the vendor is a limited company, the names and addresses of persons having a greater than 5% interest in the vendor company.	Not applicable		
13. Number of shares held in escrow or in pool and a brief statement of the terms of escrow or the pooling agreement.	Nil		
14. Names and addresses of owners of more than a 5% interest in escrowed shares and their shareholdings (If shares are registered in the names of nominees or in street names, give names of beneficial owners, if possible.)	Not applicable		
15. Names, addresses and shareholdings of five largest registered shareholders and if shareholdings are pooled or escrowed, so stating. If shares are registered in names of nominees or in street names, give names of beneficial owners, if possible, and if names are not those of beneficial owners, so state.		No. of Shares Registered	Beneficial Ownership
	Doherty Roadhouse & Co., Toronto	444,116	not known
	Draper Dobie & Company Ltd. "	312,699	" "
	Monitor Securities, Inc., Montreal	280,000	registered holder
	Savard & Hart, Montreal	97,592	not known
	Thomson & McKinnon, Toronto	64,242	" "
16. Names, and addresses of persons whose shareholdings are large enough to materially affect control of the company.	No person or persons have shareholdings large enough to materially affect control of the Company; however, present management may be in a position to maintain control if it is able to obtain sufficient proxies from the shareholders.		
17. If assets include investments in the shares or other securities of other companies, give an itemized statement thereof showing cost or book value and present market value.		Cost	Quoted Market Value
	40,000 shares Fab Metal Mines Limited	\$10,800.00	\$4,400.00
	100,000 " Hazeur Chibougamau Mines Limited	8,100.00	nil
	Note: 40,000 shares Fab Metal Mines Limited are pledged as collateral security to note payable to a Director in the amount of \$5,936.50.		
18. Brief statement of any lawsuits pending or in process against company or its properties.	Nil		
19. The dates of and parties to and the general nature of every material contract entered into by the company which is still in effect and is not disclosed in the foregoing.	Nil		
20. Statement of any other material facts and if none, so state. Also state whether any shares of the company are in the course of primary distribution to the public.	There are no other material facts to report. No shares of the Company are presently in the course of primary distribution to the public but the shares to be issued pursuant to the agreement hereinbefore mentioned may be in the course of primary distribution to the public.		

CERTIFICATE OF THE COMPANY

DATED May 7, 1962

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed.)

"F. A. BOYLEN" *F. A. Boylen* **CORPORATE SEAL**
 "G. D. PATTISON" *G. D. Pattison*
CERTIFICATE OF UNDERWRITER OR OPTIONEE

To the best of my knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above in respect of the company's affairs. Concerning matters which are not within my knowledge, I have relied upon the accuracy and adequacy of the information supplied to me by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)

"D. R. Watt"

"C. J. Parton"

TORONTO STOCK EXCHANGE

FILING STATEMENT No. 827.
FILED, NOVEMBER 22nd, 1962.

AUMACHO RIVER MINES LIMITED

Full corporate name of Company
Incorporated under the laws of the Province of Ontario by Letters
Patent dated August 25, 1947.

Particulars of incorporation (e.g., Incorporated under Part IV of the Corporations Act, 1953
(Ontario) by Letters Patent dated May 1st, 1957).

Reference is made to previous
Filing Statement No. 733.

FILING STATEMENT

(To be filed with respect to any material change in a company's affairs, including among other things,
an underwriting and option agreement, an issue of shares for property and a proposed re-organization.)

1. Brief statement of the material change in the affairs of the company in respect of which this statement is filed.	Subject to shareholders' approval the Company proposes making application for Supplementary Letters Patent: (a) decreasing the authorized capital of the Company from \$4,000,000 to \$1,520,000 by cancelling pro rata 2,480,000 of the issued shares of the par value of \$1.00 each; and (b) increasing the authorized capital of the Company from \$1,520,000 to \$4,000,000 by creating an additional 2,480,000 shares with a par value of \$1.00 each ranking on a parity with the existing shares of the Company; and changing the name of the Company to Urban Quebec Mines Limited or such other name as may be acceptable to the Lieutenant Governor of Ontario.
2. Head office address and any other office address.	Suite 405, 25 Adelaide Street West, Toronto 1, Ontario. DEC 6 1962
3. Names, addresses and chief occupations for the past five years of present or proposed officers and directors.	President & Director: FRED A. BOYLEN, 405 The Kingsway, Islington, Ont. Mining Executive. Vice-President & Director: S. A. PERRY, Apt. 712, 1 Benvenuto Place, Toronto 7, Ontario. Corporate Secretary & Mining Executive. Secretary-Treasurer & Director: G. D. PATTISON, 235 Dawlish Avenue, Toronto 12, Ontario. Corporate Secretary & Mining Executive. Director: F. R. BOYLEN, 28 Deaneffield Cres., Islington, Ontario. Securities Salesman. Director: R. A. CRANSTON, Q.C., 1 Glen Willow Place, Toronto 12, Ontario. Barrister and Solicitor.
4. Share capitalization showing authorized and issued and outstanding capital.	Authorized: 4,000,000 shares of \$1.00 par value each Issued: 3,720,000 shares
5. Particulars in respect of any bonds, debentures, notes, mortgages, charges, liens or hypothecations outstanding.	Nil
6. Details of any treasury shares or other securities now the subject of any underwriting, sale or option agreement or of any proposed underwriting, sale or option agreement.	Nil
7. Names and addresses of persons having any interest, direct or indirect in underwritten or optioned shares or other securities or assignments, present or proposed, and, if any assignment is contemplated, particulars thereof.	Nil
8. Any payments in cash or securities of the company made or to be made to a promoter or finder in connection with a proposed underwriting or property acquisition.	Nil
9. Brief statement of company's future development plans, including proposed expenditure of proceeds of sale of treasury shares, if any.	The Company is carrying on a limited diamond drilling program on its mining claims in Urban Township, Quebec. Such a program will continue as Company finances permit, to test known gold-bearing zones.

FINANCIAL STATEMENTS

AUMACHO RIVER MINES LIMITED
(Incorporated under the laws of Ontario)

BALANCE SHEET

October 31, 1962

- ASSETS -

Current:

Cash	6,813.05	
Accounts receivable.	<u>2,464.19</u>	9,277.24

Investments:

Shares of another mining company having a quoted market value, at cost (Quoted market value \$4,400.00)	10,800.00	
Other mining company shares, at nominal value.	<u>1.00</u>	10,801.00

Fixed:

Mining claims, licenses, patents, and leases at the consideration given therefore, consisting of 500,000 shares, valued by the Company at \$90,000.00 and \$50,250.00 cash		140,250.00
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Deferred expenses:

Mine development and administrative expenses		<u>445,882.00</u>
		<u>606,210.24</u>

- LIABILITIES -

Current:

Notes payable to a Director, partly secured	936.50	
Accounts payable and accrued liabilities.	<u>769.32</u>	1,705.82

Shareholders' equity:

Capital stock:

Authorized:

4,000,000 shares of \$1.00 par value	<u>4,000,000.00</u>	
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Issued:

3,720,000 shares.	3,720,000.00	
Less: Discount thereon	<u>2,849,495.50</u>	870,504.50

Capital deficit:

Balance, December 31, 1961	<u>266,000.08</u>	<u>604,504.42</u>
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606,210.24

APPROVED:

Freda Boylen Director
W. J. Simon Director

AUMACHO RIVER MINES LIMITED

STATEMENT OF MINE DEVELOPMENT AND ADMINISTRATIVE EXPENSES

For the ten month period ended October 31, 1962

Balance, December 31, 1961		423,419.72
Mine Development Expenses:		
Wages	304.50	
Transportation.	622.27	
Supplies.	138.91	
Mining licenses and fees.	874.23	
Telephone and telegrams	14.50	
Expenditures by Monitor		
Securities on Urban Township		
claims	15,000.00	
Consulting.	425.00	
Maps.	84.80	
Equipment	86.50	
Sundry.	4.01	17,554.72
Administrative Expenses:		
Legal fees.	77.60	
Bank charges.	5.00	
Listing fees.	262.88	
Head office administration.	2,000.00	
Office stationery and supplies.	36.37	
Postage, telephone and telegraph.	389.98	
Rent	650.00	
Annual report	511.23	
Stock transfer expense.	179.50	
Government fees	95.00	
Directors fees.	700.00	4,907.56
Balance, October 31, 1962		445,882.00

AUMACHO RIVER MINES LIMITED
(Incorporated under the laws of Ontario)

STATEMENT OF SOURCE AND APPLICATION OF FUNDS

For the six month period ended October 31, 1962

Source of funds

Capital stock issued, 240,000 shares	25,000.00
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Application of funds

Mine development and administrative expenses	5,093.40
Increase in working capital	19,906.60
	25,000.00

APPROVED:

Fred A. Boyle Director
W. H. Brown Director

10. Brief statement of company's chief development work during past year.	Line cutting and surface prospecting was carried out on the Company's claims in Urban Township to test the extension of gold bearing zones preparatory to diamond drilling. Similar work was also done on the Company's claims in Carpiquet Township in Quebec.		
11. Names and addresses of vendors of any property or other assets intended to be purchased by the company showing the consideration to be paid.	Nil		
12. Names and addresses of persons who have received or will receive a greater than 5% interest in the shares or other consideration to be received by the vendor. If the vendor is a limited company, the names and addresses of persons having a greater than 5% interest in the vendor company.	Nil		
13. Number of shares held in escrow or in pool and a brief statement of the terms of escrow or the pooling agreement.	Nil		
14. Names and addresses of owners of more than a 5% interest in escrowed shares and their shareholdings (If shares are registered in the names of nominees or in street names, give names of beneficial owners, if possible.)	Nil		
15. Names, addresses and shareholdings of five largest registered shareholders and if shareholdings are pooled or escrowed, so stating. If shares are registered in names of nominees or in street names, give names of beneficial owners, if possible, and if names are not those of beneficial owners, so state.	<u>Shareholder</u>	<u>No. of Shares</u>	<u>Beneficial Owner</u>
	Doherty Roadhouse & Co., Toronto	430,076	not known
	Draper Dobie & Company Ltd. "	299,789	" "
	Monitor Securities, Inc., Montreal	280,000	registered holder
	G.W. Nicholson & Co. Ltd., Toronto	221,665	not known
	Savard & Hart, Montreal	95,392	" "
16. Names, and addresses of persons whose shareholdings are large enough to materially affect control of the company.	No person or persons have shareholdings large enough to materially affect control of the Company; however, present management may be in a position to maintain control if it is able to obtain sufficient proxies from the shareholders.		
17. If assets include investments in the shares or other securities of other companies, give an itemized statement thereof showing cost or book value and present market value.	<u>Investments</u>	<u>Book Value</u>	<u>Market Value</u>
	40,000 shares Fab Metal Mines Limited	\$10,800.00	\$4,000.00
	100,000 " Hazeur Chibougamau Mines Limited	1.00	nil
	<u>Note:</u> 40,000 shares Fab Metal Mines Limited are pledged as collateral security to note payable to a Director for \$936.50.		
18. Brief statement of any lawsuits pending or in process against company or its properties.	Nil		
19. The dates of and parties to and the general nature of every material contract entered into by the company which is still in effect and is not disclosed in the foregoing.	Nil		
20. Statement of any other material facts and if none, so state. Also state whether any shares of the company are in the course of primary distribution to the public.	There are no other material facts to report. No shares of the Company are presently in the course of primary distribution to the public.		

DATED November 20, 1962.

CERTIFICATE OF THE COMPANY

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed.)

"F.A. Boylen"

"G.D. Pattison"

ROMACHO RIVER MINES LIMITED
F.A. Boylen CORPORATE SEAL
 President
G.D. Pattison Sec. Treas.

CERTIFICATE OF UNDERWRITER OR OPTIONEE

To the best of my knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above in respect of the company's affairs. Concerning matters which are not within my knowledge, I have relied upon the accuracy and adequacy of the information supplied to me by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)